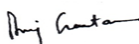


MAINSAIL TRADING 55 (PTY) LIMITED
BALANCE SHEET as at 31st March 2026

Particulars	Note	As at 31st March 2026	As at 31st March 2025
		RAND	RAND
I EQUITY AND LIABILITIES			
(1) Shareholders' Funds:			
(a) Share capital	1	100	100
(b) Reserves and surplus	2	(95,358,001)	(95,358,001)
		(95,357,901)	(95,357,901)
(2) Non-Current Liabilities:			
(a) Long-term Borrowings	3	126,468,700	123,484,061
		126,468,700	123,484,061
(3) Current Liabilities:			
Short term Provisions		-	2,984,638
TOTAL		31,110,799	31,110,798
I ASSETS			
(1) Non-current assets:			
(a) Non-Current investments	4	6,000,000	6,000,000
(b) Long-term loans and advances	5	25,110,699	25,110,698
		31,110,699	31,110,698
(2) Current assets:			
(a) Trade Receivables	6	100	100
TOTAL		31,110,799	31,110,798
Management Certified accounts  Anuj Gautam Director			

MAINSAIL TRADING 55 (PTY) LIMITED
STATEMENT OF PROFIT AND LOSS FOR THE PERIOD 1st April 2025 to 31st March 2026

	Particulars	Note	For the Period ended 31st March, 2026	For the Period ended 31st March, 2025
			RAND	RAND
	I Revenue from Operations		-	-
	II Other income		-	-
	III Total Revenue (I+II)		-	-
	IV Expenses:			
	Finance Costs		-	-
	Other Expenses		-	-
	Total Expenses		-	-
	V Profit before tax (III-IV)		-	-
	VI Tax Expenses		-	2,984,638
	VII Profit for the year (V-VI)		-	(2,984,638)
	VII Earning per Share Basic and Diluted		-	(298.46)
Management Certified accounts  Anuj Gautam Director				

MAINSAIL TRADING 55 (PTY) LIMITED
NOTES ACCOMPANYING TO THE FINANCIAL STATEMENTS FOR THE PERIOD 1st April 2025 to 31st March 2026

	As at 31st March 2026	As at 31st March 2025
Note : 1		
SHARE CAPITAL	RAND	RAND
Issued, Subscribed and paid up:		
10,000 Equity Shares of Rand 0.01 each	100	100
(Previous year 10,000 Equity shares of Rand 0.01 each)		
	100	100

	As at 31st March 2026	As at 31st March 2025
Note : 2		
RESERVES AND SURPLUS	RAND	RAND
Surplus :		
As per last balance sheet	(95,358,001)	(92,373,363)
Add: Loss during the year	-	(2,984,638)
Balance as at the end of the year	(95,358,001)	(95,358,001)

	As at 31st March 2026	As at 31st March 2025
Note : 3		
LONG TERM BORROWINGS	RAND	RAND
From Related Party	126,468,700	123,484,061
	126,468,700	123,484,061

	As at 31st March 2026	As at 31st March 2025
Note : 4		
NON-CURRENT INVESTMENTS	RAND	RAND
South Africa Coal Mining Holdings Limited	6,000,000	6,000,000
	6,000,000	6,000,000

Note : 5	As at 31st March 2026	As at 31st March 2025
LONG TERM LOANS AND ADVANCES	RAND	RAND
Advances to Related party (Including Interest accrued)	25,110,699	25,110,698
	25,110,699	25,110,698

Note : 6	As at 31st March 2026	As at 31st March 2025
TRADE RECEIVABLES	RAND	RAND
Trade receivables	100	100
	100	100